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and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FILING OF CASH AND COIN REPORT**

**PLEASE TAKE NOTICE** that, on March 20, 2023, the debtors and debtors-in-possession (collectively, the “Debtors”) filed the initial Cash and Coin Report dated March 15, 2023 (ECF No. 141), detailing the Debtors’ cash, digital and brokerage assets and the Debtors’ ALT coin breakdown as of January 19, 2023.

**PLEASE TAKE FURTHER NOTICE** that, on April 30, 2023, the Debtors filed an updated Cash and Coin Report dated April 26, 2023, detailing the Debtors’ cash, digital and brokerage assets and the Debtors’ ALT coin breakdown as of March 31, 2023.

**PLEASE TAKE FURTHER NOTICE** that, on May 31, 2023, the Debtors filed an updated Cash and Coin Report dated May 22, 2023, detailing the Debtors’ cash, digital and brokerage assets and the Debtors’ ALT coin breakdown as of April 30, 2023.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

**PLEASE TAKE FURTHER NOTICE** that, on June 30, 2023, the Debtors filed an updated Cash and Coin Report dated June 27, 2023, detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of May 31, 2023.

**PLEASE TAKE FURTHER NOTICE** that, on July 26, 2023, the Debtors filed an updated Cash and Coin Report dated July 17, 2023, detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of June 30, 2023.

**PLEASE TAKE FURTHER NOTICE** that, on August 30, 2023, the Debtors filed an updated Cash and Coin Report dated August 24, 2023, detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of July 31, 2023.

**PLEASE TAKE FURTHER NOTICE** that, on September 29, 2023, the Debtors filed the annexed Cash and Coin Report dated September 19, 2023 (the "Report"), detailing the Debtors' cash, digital and brokerage assets and the Debtors' ALT coin breakdown as of August 31, 2023.

**PLEASE TAKE FURTHER NOTICE** that the Debtors intend to file reports regarding the amount of cash, cryptocurrency and other digital assets held by the Debtors similar to the Report on a monthly basis throughout these chapter 11 cases.

**PLEASE TAKE FURTHER NOTICE** that copies of the Report can be viewed and/or obtained by: (i) accessing the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (PACER password required) or (ii) from the Debtors' claims and noticing agent, Kroll Restructuring Administration LLC, which maintains a website at <https://restructuring.ra.kroll.com/genesis>.

Dated: September 29, 2023  
New York, New York

/s/ Jane VanLare  
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## Genesis – Debtor Entities

**Cash and Coin as of 8/31/2023**

**Genesis**

September 19, 2023

1 **GGC, GAP and GGH**  
**Cash, Digital and Brokerage Assets as of 8/31/23**

**Genesis**

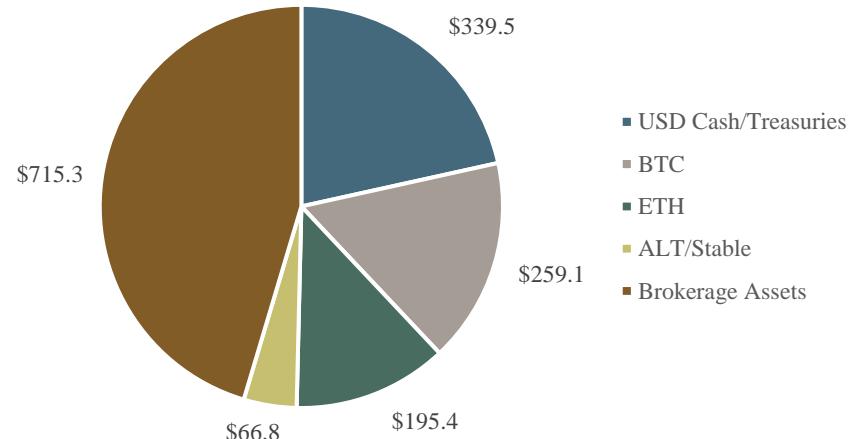
**As of 8/31/23, Debtors are reporting approximately \$1.6B of cash, digital assets and shares held in brokerage accounts:**

- Cash/Treasuries: \$339.5mm
- Digital Assets: \$521.4mm
- Brokerage Shares: \$715.3mm
- Of the \$1.6B, approximately \$400k of cash and \$272k in digital assets are held by GAP

**BY CURRENCIES**

(Coin \$ in USD, MMs)

Assets	Spot Price <sup>(1)</sup>	Quantity	USD Equivalent at Spot Price
USD Cash			\$24.5
Treasuries			\$315.0
<b>Total Bank Cash &amp; Treasuries</b>			<b>\$339.5</b>
<b>Digital Assets</b>			
BTC	25,931.20	9,992	259.1
ETH	1,645.58	118,765	195.4
STABLE	1.00	346,232	0.3
ALT	N/A	N/A	66.5
<b>Total Digital Assets</b>			<b>\$521.4</b>
<b>Brokerage Assets</b>			
GBTC	18.71	35,939,233	672.4
ETHE	11.06	3,849,260	42.6
Other Assets	N/A	N/A	0.3
<b>Total Brokerage Assets</b>			<b>\$715.3</b>
<b>Grand Total</b>			<b>\$1,576.2</b>



**DIGITAL ASSETS BY LOCATION**

Asset Location	% of total
Third Party Digital Asset Custody Platform	97.0%
Exchange Platform	0.5%
Ledger SAS <sup>(2)</sup>	1.4%
Gemini Trust Company <sup>(3)</sup>	1.1%
<b>Total</b>	<b>100%</b>

(1) Spot price is as of 8/31/2023

(2) The Debtors hold approximately \$7.4mm of tokens in cold wallets that are held using Ledger keys

(3) As of 8/31/2023, the Debtors had approximately \$6.2mm assets located in accounts held at Gemini Trust Company, LLC, which they have been unable to access or transfer.

## 1 GGC, GAP and GGH

### ALT Coin Breakdown as of 8/31/23

**Genesis**

**The Debtors had \$66.5mm of ALT coins as of 8/31/23**

- In total, the Debtors have holdings in 93 Alt Coins
- The top 25 coins based on USD value make up 85% of the Debtor's Alt Coin Holdings

(Coin \$ in USD, MMs)

Token	Spot Price <sup>(1)</sup>	Quantity	USD Equivalent at Spot Price
FIL	3.22	2,380,552	\$7.7
COMP	41.13	129,085	5.3
DOT	4.27	1,124,615	4.8
BCH	207.53	23,131	4.8
XLM	0.11	41,395,010	4.8
HNT	1.29	2,314,986	3.0
FTM	0.20	11,821,160	2.4
GRT	0.09	26,210,085	2.3
MANA	0.29	6,632,948	2.0
PAXG	1,919.52	987	1.9
SAND	0.31	5,992,827	1.9
AAVE	55.49	32,973	1.8
ETC	15.52	112,660	1.7
APE	1.43	1,107,078	1.6
BAT	0.17	9,197,370	1.6
CRV	0.45	2,894,212	1.3
XEC	0.00	49,749,814,343	1.2
UNI	4.37	251,113	1.1
INJ	6.99	135,115	0.9
TRX	0.07	14,068,103	0.9
SNX	1.93	471,684	0.9
AMP	0.00	419,775,662	0.8
YFI	5,521.94	135	0.7
ALGO	0.09	7,799,569	0.7
MATIC	0.55	1,272,069	0.7
Other Alt Coins	N/A	N/A	9.7
<b>Total</b>			<b>\$66.5</b>